

BIC LIBRARY COMMUNICATION FRAMEWORK (LCF) TECHNICAL PANEL – Meeting Notes

Location: GoToMeeting / Conference Call

Date and time: Wednesday 23rd September 2020, 2pm

Meeting notes taken by: Alaina-Marie Bassett (following meeting)

Present

Francis Cave, BIC Consultant (Deputy)
 Andrew Daye, SOLUS
 Matthew Dovey, Ceridwen (Chair)
 Neil Johnson, Insight Media Internet Ltd
 Colin Parker, Bibliotheca
 Karina Urquhart, BIC
 Ian Young, Axiell

Apologies

Alaina-Marie Bassett, BIC
 Marcus Blackburn, Civica
 James Breakell, D-Tech International
 Catherine Cooke, Westminster
 Tony Halford, 2CQR
 Anthony Whitford, Capita
 Connie Young, Infor

1. Welcome and apologies

- Group welcomed. Apologies delivered.

2. Competition Law – Conduct Reminder

<https://www.bic.org.uk/149/BIC-Competition-Law-Policy/>

3. Follow-up on actions from the previous meeting, 25th August 2020

- Notes from previous meeting approved.
- BIC LCF Review Group to meet next on 20th October 2020; this date is therefore the deadline for clearing backlog of open issues.

ACTIONS	OWNER	DUE DATE
CARRIED OVER: Notify KU if your organisation wants to sponsor next LCF PlugFest (host required if event to be held in-person).	ALL	20/10/2020
CARRIED OVER: Gain further information from person who raised Issue #240.	MD/FC	20/10/2020
CARRIED OVER: Liaise with libraries in the US and Canada regarding the sufficiency of existing data entities. (#189)	MD/FC	20/10/2020
CARRIED OVER: Editorial task note required to simplify information and identify errors in current documentation. (#97)	MD/FC /AW	20/10/2020
CARRIED OVER: Liaise regarding #206 and required documentation changes; examples required.	MD/FC	20/10/2020
CARRIED OVER: Implement ONIX structure name in schema and docs. (#80)	MD/FC	20/10/2020
CARRIED OVER: Update schema to ONIX Issue 49, especially Lists 5, 15, 17 and 19. (#255)	MD	20/10/2020
CARRIED OVER: Liaise with systems vendors / service providers regarding required level of complexity that can be supported and expected performance. (#218)	MD/FC	PlugFest
CARRIED OVER: Write-up (within the issue on GitHub) the current format/structure of an LMS's response to charges. (#84)	AD	20/10/2020
CARRIED OVER: Circulate updated NISO FASTEN documentation.	MD	ASAP

CARRIED OVER: Add additional elements, manifestation and association types in both directions to link each issue to serial title record to enable reservations by simply reference to date/number/title etc.	FC	20/10/2020
CARRIED OVER: Review / comment on FC's grid on GitHub. (#266)	ALL	20/10/2020
CARRIED OVER: Review / comment on FC's proposal on GitHub. (#258)	ALL	20/10/2020
CARRIED OVER: Write agenda for PlugFest and advertise as register of interest in order to fix a date for the event.	MD	20/10/2020

4. Review of activity and issues raised on [GitHub](#):

- Issue closed on GitHub since the previous BIC LCF Technical Panel meeting
 - E08 Payment lacks authorisation reference Enhancement Erratum (#269)
- Open issues
 - **New element for E08 PAYMENT for making a deposit Enhancement Usage Scenario (#268):** see Item 5, below.
 - **Core Profile simplification and creation of new profile(s) for record management (#266):** see Item 7, below.
 - **Check-out/renewal responses – minor conflict / contradictions identified between data framework and REST implementation (#265):** minor edits required.
 - **Minor editorial nits (#263):** to be addressed by LCF Technical Editors soon.
 - **Handling of Serials/Periodicals (#259):** see Item 6, below.
 - **Need to define what it is to be "LCF-compliant" (#258):** see Item 7, below.
 - **Add UPC as option in MNI Manifestation identification scheme (from ONIX Code List 5) (#255):** current proposal to include additional ONIX codes from whole of List 5; schema to be updated.
 - **Inter-Library Loans (#243):** topic for future, virtual PlugFest.
 - **Hidden Locations (#240):** pending input from person who raised the issue on GitHub.
 - **Ability to specify which attributes of entity and its sub-entities to retrieve (#218):** topic for future, virtual PlugFest.
 - **Add JSON as valid payload syntax in addition to XML (#206):** pending edits.
 - **Call number in item entity (#189):** pending input from person who raised the issue.
 - **Separate code lists for RVQ, RQT and RNQ (#118):** to be reviewed after resolution of #84.
 - **Generate XML binding documentation from XML schema (#97):** editorial task to improve binding between XML documentation and XML schemas.
 - **Implementation of RQT04 (loan, renewal, reservation fee quotation request) in REST (#84):** see Item 5, below.
 - **Patron name (#80):** pending edits to documentation.

5. Payment issues

- New element for E08 PAYMENT for making a deposit Enhancement Usage Scenario (#268)
 - Libraries require ability to specify a deposit versus paying existing/all charges.
 - Anticipated behaviour according to this Panel: if payment made without specification of a charge reference, the payment amount will be credited to the patron's account.
 - Feedback obtained on GitHub: if payment is made without specifying a charge reference, any available / outstanding charges on the account will be deducted from the payment amount (and any additional amount will be credited to the account thereafter).

- Specification states that: if charge reference is omitted, the LMS determines the charges against which to set the payment.
- Implementation of RQT04 (loan, renewal, reservation fee quotation request) in REST (#84)
- Libraries require ability to request quotations.
 - AD to write-up current format/structure of an LMS's response to charges (see Item 3).

DECISION	OWNER
Credit can be used to pay off existing debt (usually oldest first) or added to an account with reference to a specific usage (e.g. printing credit); if usage isn't specified, the amount will be used to pay off existing charges or kept on account as credit. (#268)	ALL

ACTION	OWNER	DUE DATE
Clarify charge entity and add proposal (as per decision, above) to GitHub, requesting feedback from person who raised the issue. (#268)	FC	ASAP

6. Handling of Serials / Periodicals (#259)

- FC added revised proposal for modifying the manifestation entity to GitHub; manifestation type required to distinguish serials from monographs and boxed / bound sets; free-text serial holding statement added; manifestation association type list modified; 2 chronology elements (free text strings) to manifestation entity for serial issues.
- Manifestation types code list now has 5 values.
- Manifestation association type code list has extended list of values for use with monographs.

DECISION	OWNER
Proposal matches the data model for systems used / developed by this Group.	ALL

ACTION	OWNER	DUE DATE
Write-up XML binding for this issue (#259).	FC	20/10/2020

7. LCF compliance and profiles (#258)

- No further action on this issue since previous meeting.
- Feedback from this Group required for #258 and #266 (see Item 3, above).

8. Virtual PlugFest

- A sponsor for this event has not been secured to date; having agenda for the event may help with prospecting.
- PlugFest to be held virtually.
- Proposed topics to be addressed at PlugFest: modifications to data framework to reduce API overhead for specific use cases; Inter Library Loan; compliance and profiles.

9. Update on BIC and the NISO FASTEN Group

- FASTEN to write-up previous consultation and publish documentation in October 2020.
- No changes proposed to the NISO FASTEN Group's documentation in relation to LCF.

- NISO FASTEN Group using LCF protocol in a different way than is usual (server > client); approval of this usage provided by this Group previously.
- Feedback from e-content providers obtained by FASTEN Group; some were involved in NISO's working group.
- Two models proposed: 1) LMS messages e-content providers (which would be preferred by libraries); and/or 2) e-content providers send notifications to the LMS. Time required to establish which model will be adopted by library sector.

10. A.O.B.

- None.

11. Date of next meeting

ACTION	OWNER	DUE DATE
Schedule meeting for mid-November 2020.	AMB	ASAP